Use the Product & Pricing link to run your loan scenario through the product and pricing engine.

To Search Product & Pricing:

1. Click the Product Pricing & Lock link on the left menu, and then click Search Product & Pricing.

2. Enter the required information. (Required fields are marked with a red asterisk.*)

3. Click the Search Product & Pricing button.

4. Click an eligible program's Details button to view the product details.
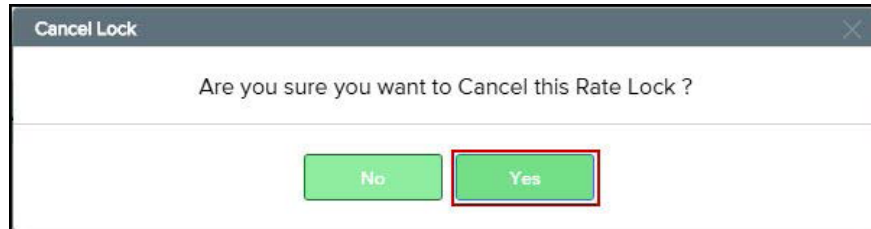

5. Click the Save to Loan button to apply the product's interest rate to the loan. If permission has not been granted to register the loan, the Save to Loan button is disabled.

NOTE: Click the Request Lock button to apply the interest rate and request a rate lock at the same time. For more details about requesting a rate lock, refer to the Lock Request discussion later in this section.
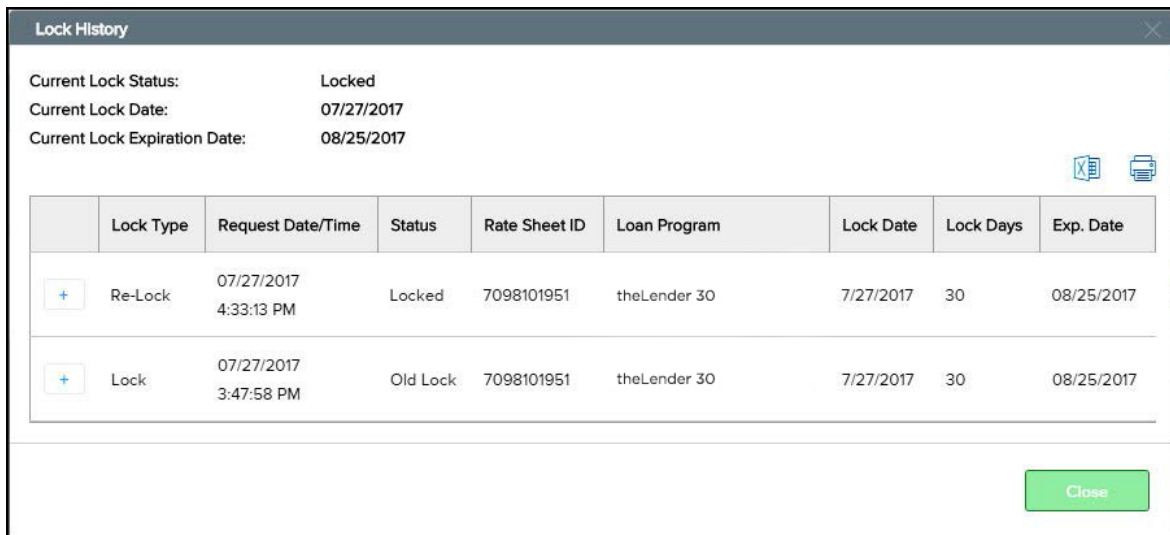
To Cancel a Lock:
When a rate lock request has been submitted and then locked by the Lender, a Cancel Lock button is enabled in Encompass TPO Connect. When you click the Cancel Lock button, the lock request is canceled.

1.   On the Product, Pricing & Lock page, click Cancel Lock.
2.   On the cancel lock pop-up message, click Yes.

Cancel Lock

Are you sure you want to Cancel this Rate Lock ?

[No]   [Yes]

To View the Lock History:
1. On the Product, Pricing & Lock page, click View Lock History.

Lock History

Current Lock Status:	Locked
Current Lock Date:	07/27/2017
Current Lock Expiration Date:	08/25/2017

	Lock Type	Request Date/Time	Status	Rate Sheet ID	Loan Program	Lock Date	Lock Days	Exp. Date
+	Re-Lock	07/27/2017 4:33:13 PM	Locked	7098101951	theLender 30	7/27/2017	30	08/25/2017
+	Lock	07/27/2017 3:47:58 PM	Old Lock	7098101951	theLender 30	7/27/2017	30	08/25/2017

[Close]

2. To close the Lock History, click Close