

**Wholesale Disclosure Request Form**

Hometown Equity Mortgage, dba theLender Loan Number:       Borrower Application Date:

**Broker Contact Information**

Name:       Phone:

Email Address

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| **Primary Borrower Information**   |  |  |  |  | | --- | --- | --- | --- | | Name: |  | | | |  | | |  | | Email Address: | |  | | |  | | |  | | **CO-Borrower Information**   |  |  |  |  | | --- | --- | --- | --- | | Name: |  | | | |  | | |  | | Email Address: | |  | | |  | | |  | |
| **Additional Borrower Information**   |  |  |  |  | | --- | --- | --- | --- | | Name: |  | | | |  | | |  | | Email Address: | |  | | | **Additional Borrower Information**   |  |  |  |  | | --- | --- | --- | --- | | Name: |  | | | |  | | |  | | Email Address: | |  | | |

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| Confirm that the initial disclosures including the LE, have been provided to the Borrower(s)? | YES  NO |
| Has an LE been provided to the Borrower(s)?  **Note:** Hometown Equity Mortgage, dba theLender will complete initial LE and disclosures upon Broker’s request. DO NOT complete an initial LE, Hometown Equity Mortgage, dba theLender will provide the first LE. Submit all other documents EXCEPT LE (see below). | YES  NO |
| Forward Locks **OR** Initial Disclosure Requests | Forward Lock  Initial Disclosures\* |
| * \*To submit a request for Hometown Equity Mortgage, dba theLender to provide the initial disclosure package, follow the [MAX (Wholesale) –Process Flow](http://iconnect.loanpacific.com/docs/default-source/procedures/process-flows/wholesale-max-process-flow_012916.pdf) for documentation requirements, upload/input of the Disclosure Request Form. * Brokers no longer required to send via email. Brokers need to upload in TPO Connect and submit to lender as **Disclosure Request**. |

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| How should the disclosures be delivered to the borrower(s)? | | Borrower | | EMAIL  MAIL | Mail to Current Address  (If different address, provide below) |
| Co-Borrower | | EMAIL  MAIL | Mail to Current Address  (If different address, provide below) |
| Additional Borrower | | EMAIL  MAIL | Mail to Current Address  (If different address, provide below) |
| Additional Borrower | | EMAIL  MAIL | Mail to Current Address  (If different address, provide below) |
| **Mailing Address to be used, if different from borrower(s) current address:** | | | | | |
|  | | |  | | |
| **Notes:** | | | | | |
| 1. | Disclosure Request Form YES  NO | 4. | Fees Worksheet YES  NO | | |
| 2. | 1003 YES  NO | 5. | Has a Loan Estimates (LE) been provided to the borrower  (if applicable) YES  NO  **Notes:**   * If the answer is NO, then Hometown Equity Mortgage, dba theLender will complete initial LE and disclosures upon Broker’s request. * If requesting Hometown Equity Mortgage, dba theLender to complete the initial LE, Broker need NOT complete an initial LE. Broker should submit all other documents EXCEPT LE. * Hometown Equity Mortgage, dba theLender offers Brokers the option of having initial disclosures generated for the Broker to the Borrower(s). See request above. | | |
| 3. | Credit Report YES  NO | 6. | Settlement Service Provider List YES  NO | | |