Lender CD/DOC ORDER FORM

| Property Address: | | | |
|--------------------|------------------|--|--|
| Account Executive: | Account Manager: | | |
| Loan Number: | | | |

| CONTACT INFORMATION | | | |
|------------------------|--|-----------------|--|
| Broker Name | | Processor Name | |
| Processor Phone Number | | Processor Email | |

| SETTLEMENT AGENT INFORMATION / SIGNING DETAILS | | | |
|--|---|---|--|
| Settlement Agent Name | | Settlement Agent Phone Number | |
| Title Company | | Title Company Phone Number | |
| Email Address for Docs | | | |
| J S | Yes No prior to documents being drawn** | POA? Yes No POA Name **All POA's must be approved prior to documents being drawn** | |
| Doc Signing Date | | Doc Signing Time | |
| Vesting | | | |

| LOAN INFORMATION | | | | |
|---|--|---|------------|---|
| Borrower Name | | Co-Borrower Name | | |
| Non-Borrowing Spouse Name | | First Payment Date | | |
| Interest Credit? **Must fund w/in 7 cale | ☐ Yes ☐ No ndar days into the month** | Occupancy Type | | |
| Loan Amount | | Purpose of Loan | | |
| Loan Program | | Loan Type | | |
| Lock Expiration Date | | Impounds | 🗆 Yes 🛛 No | |
| Mortgage Insurance: | 🗆 Borrower Paid 🛛 Lender Paid | d UFMIP / USDA Guaranty Fee / VA Funding Fee: | | |
| Borrower Premium Rate Credit: | % | Borrower Discount Points: | | % |

| FEES | | |
|--------------------------------------|-----|----------------------|
| Third Party Fee **Invoice Required** | POC | Total Due at Closing |
| Appraisal Fee | \$ | \$ |
| Credit Report | \$ | \$ |
| 3rd Party Processing Fee | \$ | \$ |
| Other Fee | \$ | \$ |

| Borrower Paid Compensation | Lender Paid Compensation |
|--|--|
| (+) Broker Origination \$ | Lender Paid Broker Compensation \$ |
| (+) 3rd Party Processing Fee \$ | (+) 3rd Party Processing Fee \$ |
| (+) Reimbursement for Appraisal \$ | (+) Reimbursement for Appraisal \$ |
| (+) Reimbursement for Credit Report \$ | (+) Reimbursement for Credit Report \$ |
| TOTAL \$ CHECK TO BROKER: \$ | TOTAL \$ CHECK TO BROKER: \$ |



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